

INDUSTRIAL III, INC.

Established 1991 • Industrial M & A

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www.iii-inc.com

COMPANY AVAILABLE FOR ACQUISITION

API Q1 OEM OF E&P DRILLING EQUIPMENT AND RIG TOOLS

Reference III # 2011307

\$60 Million + Revenue w/ \$ 8.3 Million + Adjusted EBITD as a Five Year Average

Company Divestiture of Corporate Operating Division

Diversified OEM / Truck and Trailer Mounted Mobile Equipment

Expansive Manufacturing Facilities w/ Extensive Crane Coverage

International and U. S. Domestic Customers Include E&P Drilling and Workover Contractors

API - Q1 Certified Manufacturing Facilities w/ ISO 9001 : 2000 Quality Program

Highly Engineered Products Designed to Unique Customer Specifications

Careered Management Team in Drilling Equipment Manufacturing for Global Markets

A Synergistic Vertical and / or Horizontal Integrated OEM or Multi-National Corporation is Preferred as a Strategic Acquirer

The Shareholders Have Engaged Us to Identify Acquiring Interest on Behalf of the Company

We Invite Initial Inquiries and / or Interest in a Company Acquisition Review @ travis@iii-inc.com or 281-894-8000

Art Travis, Managing Associate

INDUSTRIAL INVESTMENTS

ACQUISITIONS - DIVESTITURES - CORPORATE SEARCH ASSIGNMENTS
WILLOWBROOK PLACE 1 - 17314 S. H. 249, Suite #315 - HOUSTON, TEXAS 77064-1100
TELEPHONE (281) 894-8000 - FACSIMILE (281) 894-8099 - E-MAIL admin@iii-inc.com